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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were trending unchanged in all areas. Trade sentiment was steady. Retail and food service demand was light to moderate, best for fast food; however, in parts of the Northeast, interest increased due to snow predicted for the weekend. Supplies of all sizes were more than sufficient for trade needs. In the parts structure, movement was limited to fair, but slightly better where weekend needs increased. Wings were sufficient, but at times less available for smaller sizes. The remaining items were adequate or available with dark meat in the longest position. In production areas, live supplies were moderate; weights were desirable to light.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 13-FEB-2006 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	52.00-55.00	47.00-68.75	54.37	27
New York	55.00-58.00			
Los Angeles	76.00			
Southeast Area FOB Dock Equivalent				
Mississippi	67.00-70.00	53.00-75.00	68.39	90

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
936	65.42-71.00	69.14
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	137.50	1,278
BREASTS - B/S	112.50	5,648
BREASTS - WHOLE	59.50	1,242
THIGH MEAT - B/S	96.50	1,110
LEG QUARTERS	24.50	7,614
WINGS	100.00	2,918

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices on broiler/fryers into the Chicago area were unchanged from Mondays' final. Whole broiler/fryer trade sentiment was steady on limited offerings. Food service and retail demand was irregular, but light overall. Floor stocks were adequate to long; weights desirable to light. Parts offerings were heavy on leg items and light on balance of parts. Trade call was light as buyers take a wait and see attitude. The market tone was mostly steady on wings, about steady on breast cuts and cautiously steady to weak on leg cuts.

SOUTHERN BROILER Trade sentiment was steady at best. Retail demand entering the weekend was light to moderate, best for ads. Food service was fair to moderate with fast food promotions increasing interest. Supplies of all sizes were more than sufficient for trade needs. In the parts structure, movement was mostly moderate at best. Breast items were adequate to less available, aided by features. Dark meat was at least adequate, and wings were mixed, shortest for smaller sizes. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS The market tone was steady, with the preliminary majorities unchanged for next week. Reported early trading centered on regular commitments and at mainly unchanged prices. Offerings were generally adequate. Buying activity was fair. Demand by stores fair to fairly good, best where featured; moderate to good to restaurants. Dealers anticipated moderate week-end carryovers. Trade sentiments were weak on leg quarters and mixed on balance of parts.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers increased entering the weekend and was noted as fair to moderate. Inclement weather was forecast for parts of the Northeast increasing additional market activity. Offerings of all sizes were at least sufficient for current needs. Retail and distributive movement was mostly fair. Fast food movement was mostly moderate. The market tone was steady. In the parts complex, breast items were adequate to fully adequate with boneless skinless breasts noted as in the best balance. Leg items were slow to clear. Wings were adequate.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds increased a bit entering the weekend as buyers looked to cover weekend needs with forecasts of moderate to heavy snow stretching from Delmarva into Northeastern terminal markets creating additional activity. Offerings were adequate and in fairly good balance. Live supplies were moderate; weights were mostly desirable to light. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 56 to 70 cents. Trade sentiment was steady. In the parts complex, supplies were adequate to fully adequate. Leg cuts were generally more readily available than breast items or wings.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	54-75
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	02/06/06-02/10/06
	02/07/05-02/11/05
NO. OF BOXES	(A)
	02/06/06-02/10/06
	02/07/05-02/11/05
	(A)

(A)Not reported to avoid disclosing individual operations

FEB 09

SOUTHERN STATES BROILER/FRYER PARTS

FEB 10

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	POUNDS (000)	RANGE	MAJORITY	WTD AVG	(000)	WEEKLY WTD AVG
BREAST - B/S	720	97.00-152.00	-	104.60	770	95.00-157.00	-	104.41	3,341	104.24
TENDERLOINS	188	83.00-145.00	90-94	90.53	228	83.00-145.00	90-95	90.53	1,065	88.58
BREAST - LINE RUN	TOO FEW TO REPORT				111	55.00-68.00	58-61	58.54	446	58.09
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				646	60.73
LEGS	166	29.00-42.00	30-32	32.12	206	29.00-42.00	30-32	31.71	1,095	32.83
LEG QUARTERS (BULK)	622	17.00-26.00	19-20	19.44	406	17.00-25.00	19-20	19.24	2,878	20.06
LEG QUARTERS (4/10)	1,169	20.00-28.00	21-22	22.82	1,350	20.00-29.00	21-22	22.55	5,764	22.92
WINGS (WHOLE)	295	90.00-101.00	92-96	95.63	295	90.00-100.00	93-96	95.42	1,515	95.91
WINGS (CUT)	305	107.00-116.00	110-115	112.67	345	107.00-116.00	112-115	112.80	1,700	112.10
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				317	32.67
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				216	34.09
B/S THIGHS	135	85.00-100.00	-	89.56	TOO FEW TO REPORT				539	89.30

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR FEBRUARY 09, 2006 -- F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR FEBRUARY 10, 2006 -- F.O.B. DOCK.

RANGE TODAY'S AVERAGE
 38.00-45.50 41.16

RANGE TODAY'S AVERAGE 5-DAY AVERAGE
 37.50-43.50 36.62 40.71

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity increased slightly entering the weekend and was noted as mostly fair to moderate as dealers assess market conditions as inclement weather approached parts of the Northeast. Offerings of boneless skinless breasts were generally sufficient for current needs; bone-in breasts were at least adequate. Wings were no better than adequate. Dark meat cuts ranged adequate to available. Movement through retail and distributive channels was mostly fair. The market tone was about steady to barely steady most dark meat cuts. Other items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

FEB 10

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	115	103.69	765,920	115	104.32	747,060	104.01	3,474,720
TENDERLOINS	90-95	91.23	85,380	90-95	91.67	138,460	93.24	659,520
BREAST - WITH RIBS	57-58	62.47	135,000	57-58	65.64	87,800	65.47	447,720
BREAST - LINE RUN	57	58.78	81,000	57	59.56	81,000	58.98	379,760
LEGS	39-40	39.07	120,000	38-39	37.98	292,200	38.54	1,151,410
LEG QUARTERS (BULK)	21-22	23.94	285,800	21-22	23.31	267,880	23.64	1,614,680
DRUMSTICKS	30-31	37.58	64,680	29-30	32.50	172,160	33.87	586,990
THIGHS	33-34	39.84	61,240	33-34	39.96	59,560	39.00	333,825
B/S THIGHS	100-101	92.41	73,760	99-100	97.94	119,200	96.56	481,720
WINGS (WHOLE)	98-99	99.78	243,600	98-99	102.02	197,820	100.28	1,006,860
BACKS AND NECKS (STRIPPED)	10-12	11.83	34,880	10-12	11.49	18,400	11.50	114,600
LIVERS (5 POUND TUBS)	35-40	33.69	17,160	35-40	33.95	10,160	39.57	46,405
GIZZARDS (HEARTS)	50-55	50.50	15,680	50-55	51.43	18,440	52.78	95,880

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED	ACTUAL	AVG WT	ACTUAL	AVG WTS
	02/10 02/09	02/08 02/07	02/08 02/07	02/03 02/01	
Alabama	3,888 3,937	3,858 3,812	5.45 5.47	4,190 5.38	
Arkansas	5,150 5,410	5,215 5,256	5.10 5.23	5,006 5.18	
Delmarva	2,133 2,303	2,306 2,559	5.77 5.81	2,374 5.84	
KY-LA-TN	2,270 2,284	2,234 2,226	5.11 5.13	2,657 5.09	
Mississippi	2,997 3,011	3,012 3,058	5.75 5.77	3,253 5.74	
North Carolina	3,255 2,593	2,513 2,471	6.83 6.83	3,082 6.76	
Texas	2,543 2,401	2,517 2,535	5.20 5.29	2,513 5.21	
Total	22,236 21,939	21,655 21,636	5.54 5.59	23,075 5.54	
Mon-Fri	109,099 (A)			109,658(A)	
Saturday	1,195(included in total for date shown)			845	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Feb-06 and 11-Feb-06 is estimated to be 33,268,000 head down 3.92 percent from a week ago and up 2.26 percent from a year ago. (Last week 34,626,000, last year 32,534,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 11-Feb-06 is estimated to be 163,331,000 head up 0.02 percent from a week ago, and up 5.75 percent from a year ago. (Last week 163,305,000, last year 154,449,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	97-99
ROASTERS 4# & UP	99-108
HENS UNDER 5#	-
HENS OVER 5#	65-73
DUCKS	-
RABBITS WHOLE	-
RABBITS CUT UP	-

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	114
ROASTERS 4# & UP	89-105
HENS OVER 5#	100
DUCKS	109
	88-102
	185-190

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 28-JAN-06 (Preliminary),

	(A) Fast food/ Food service 4.20 Lbs. & down	(B) Retail 4.21-5.25 Lbs.	(C) Deboning 5.26 Lbs. & Up
	-----THOUSANDS-----		

Head	27,926	17,456	51,600
Avg Weight	3.71	4.76	6.44
% of total /1	29%	18%	53%

Comparisons

Last week	21,545	18,215	47,021
Avg Weight	3.73	4.75	6.56
% of total /1	25%	21%	54%

Same week, yr ago /2	27,796	21,860	47,871
Avg Weight	3.70	4.77	6.42
% of total /1	29%	22%	49%

To date/2006	105,309	65,271	210,192
To date/2005	100,886	80,560	189,377

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 04-FEB-2006	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				

Head	163,305	1,422	1,461	2,883	544
Avg Wt	5.45	3.45	7.94	5.73	6.35
Last week	162,972	1,408	1,330	2,738	477
Same wk yr ago	156,566	1,321	1,336	2,657	479
Avg Wt	5.35	3.32	8.09	5.72	6.53
To-date/2006	798,090	7,090	6,950	14,040	2,418
To-date/2005	783,446	7,175	6,267	13,442	2,584

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.4 million head. Estimated U.S. slaughter for this period was 165.3 million head, or 0.1 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
December 31	143.7	154.6	93%	5.35
January 7	151.8	156.5	97%	5.38
14	169.3	160.4	106%	5.35
21	156.4	162.4	96%	5.40
28	164.9	164.5	100%	5.35
February 4	165.3	165.4	100%	5.45
Year to date	807.7	809.2	100%	
February 11		164.0		
18		164.0		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	02/11/06	02/04/06	% CHG	12/05/05	% CHG
Broilers	163,331	163,305*	+02	154,449*	+5.75
Cattle	585	599	-02	576*	+02
Hogs	2,008	2,030	-01	2,021*	-01

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 06-FEB-2006

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	151-155	157-161

MIDWEST MOSTLY	132-142	133-143
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ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	48.00-61.00	58.00-61.00
VACUUM PACKED (6-9 PER BOX)	63.00-86.00	73.00-78.00

SQUABS: NEW YORK AREA WHOLESALERS PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	63.36-72.90
14 OZ.	69.84-81.00
16 OZ.	74.88-89.10

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. The trade sentiment was steady. Demand was moderate to good. Supplies were balanced to adequate for current needs. Weights were desirable. Schedules full time. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at \$1.00-1.15.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 06-FEB-2006

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	126-146	128-148

GRAYSTONE SMALL ANIMAL AUCTION -PRICES PAID PER POUND, EXCEPT AS NOTED**AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY**

DATE OF AUCTION: FEB 07, 2006

	RANGE
Muscovy Ducks - Drakes	.80 - .90
Muscovy Ducks - Hens	.75 - .80
Red Fowl 4-5 LBS	.25 - .30
Red Fowl 5-6 LBS	.30 - .35
Crossbred Fowl 5-9 LBS	.40 - .45
Crossbred Roosters 4-6 LBS	.40 - .70
Crossbred Roosters 7-11 LBS	.20 - .30
Guinea Fowl	1.00 - 1.30ea.
Banty Roosters	1.00 - 1.25ea.
Banty Hens	.75 - 1.00ea.
Silkie	4.00 - 5.00ea.
Pigeons	4.60 - 4.75ea.
White Pigeons	4.50 - 5.00ea.
Rabbits 4-6 LBS	1.80 - 2.00
Rabbits 6-9 LBS	1.75 - 1.80
Bunnies	4.00 - 8.00 ea.
Guinea Pigs	4.75 - 6.00ea.
Doves	3.00 - 3.25ea.
Pullets 4-6 LBS	.40 - .45

Total Coops Sold 304

NATIONAL CANNER FOWL MARKET Trading was too few to report for heavy canners; unchanged on lights when compared to the previous week. Demand was light to no better than fair for light canners; fair to moderate for heavy canners with most available supplies being used internally. Offerings ranged adequate to fully adequate for current trade needs. Processing schedules were mostly normal to instances less than normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
20-29 MAJORITY 24.5-25.5	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
21-32 MAJORITY 26-27	TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Prices were unchanged when compared to a week earlier. Demand was fair to fairly good for the at least adequate offerings of spent hens. Processing schedules were about normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-11	7-10

SOUTH CENTRAL LIGHT LIVE HENS Disposal costs were TFEWR. Demand was light for adequate offerings of light hens. Finished sales were slow. Schedules were reduced. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HENS Removal costs about unchanged. Demand was fair to fairly good with offerings adequate to fully adequate. Schedules normal. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-8.5	

WEST COAST LIGHT Plant schedules were moderate. Offerings were generally adequate.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-FEB-06

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were TFEWR. Demand was moderate for adequate offerings of spent heavy hens. Schedules were normal. Sales of finished product were fair. Trade sentiment was generally steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was mostly fair to moderate for the mostly adequate to instances at least adequate offerings. Processing schedules for next week were noted as normal to less than normal. Sales of finished product was sufficient. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief

Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge

Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor

Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	

Long Beach, CA	Voice	(562)388-7337	Jim Derby,
	Fax	(562)432-8295	Officer-in-Charge
	Recorded	(213)534-1335	